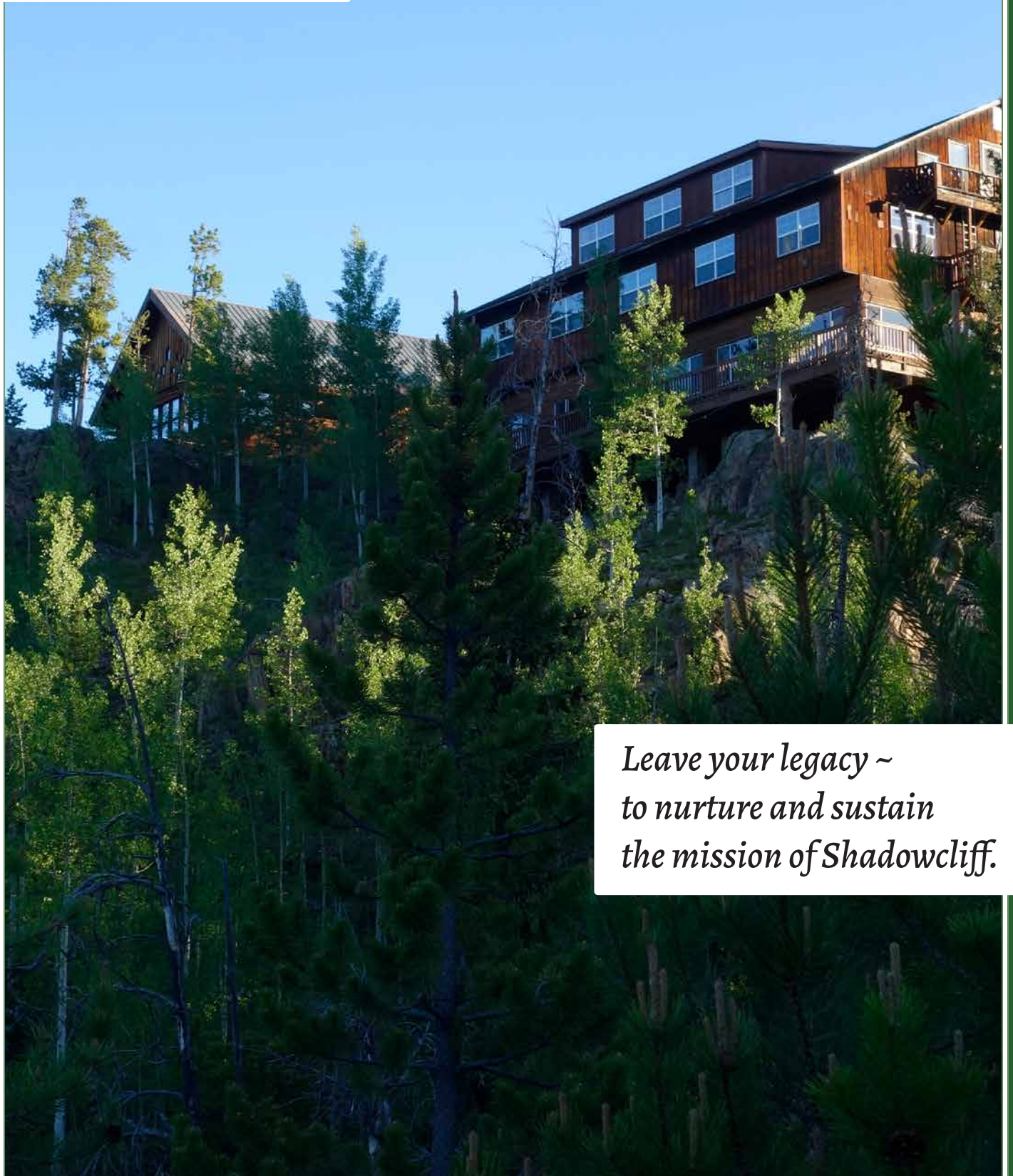


Shadowcliff

inspiring the journey



*Leave your legacy ~
to nurture and sustain
the mission of Shadowcliff.*

A LEGACY OF INSPIRING THE JOURNEY

For over six decades Shadowcliff has provided sanctuary — where healing, growth, connection, and community invite personal and collective transformation. Our commitment is to forever offer an affordable space for the soul to rest and recharge and where connection to the natural world, the Divine, and each other can be found. Such restoration and transformation enables and empowers each of us to continue working toward a more kind and loving world.

Shadowcliff's mission comes alive through the unique physical space and our focus on community. Our space allows those who seek it to embark on new beginnings and find the capacity for resolutions; start a journey or get a reprieve from one; build friendships or see them evolve; and deepen relationships with oneself and others. Shadowcliff becomes a part of the soul's journey. This mission started in the 1950s and has become more critical for individuals with each passing decade.

When you leave a gift to Shadowcliff in your estate plans, you create a lasting legacy for all future visitors. Your gift will ensure Shadowcliff can continue to provide a sanctuary inspiring each individual soul's journey for generations to come.

SHADOWCLIFF LEGACY SOCIETY

The Shadowcliff Legacy Society honors those who have decided to leave a legacy through a gift in their will, trust, retirement account, financial account, or life insurance policy.

To join the Shadowcliff Legacy Society, all you need to do is share with us that you have made a gift to Shadowcliff in your estate plans. Membership is voluntary and without obligation.

As a member of the Shadowcliff Legacy Society, unless you choose to remain anonymous, you will be acknowledged on our website and in our annual report. As gifts are received, you will also be honored in the Shadowcliff Legacy Garden.

"I have had a 45 year love affair with Shadowcliff. Every summer it renews and restores that goodness deep inside which is now shared with two generations of my extended family. My legacy gift will continue to pay it forward."

— Eldonna Sylvia

*In 1972 at age 19,
I volunteered on the summer crew.
I felt we were literally building the vision of Shadowcliff—
a place to contemplate our place in the world and consider
how to make it better. 50 years later, that vision still
resonates and perhaps feels even more important.
It's why I return year after year.*

— Leslie Friesen

Bequests

Ensuring your legacy for *Inspiring the Journey* and providing a space for all those who in the future through your will or estate is simple and flexible. You can:

- › Provide for a specific amount or asset to go to Shadowcliff using the suggested language:
“I hereby give, devise, and bequest [\$ DOLLARS OR DESCRIPTION OF PROPERTY] to Shadowcliff, a nonprofit organization located in Grand Lake, Colorado, Federal Tax ID 75-3008627, for Shadowcliff’s general use and purpose.”
- › Provide for a percentage of the remainder of your estate to Shadowcliff using the suggested language:
“I hereby give, devise and bequeath to Shadowcliff, a nonprofit organization located in Grand Lake, Colorado, Federal Tax ID 75-3008627, [PERCENTAGE] of my estate to be used for Shadowcliff’s general use and purpose.”
- › Provide for the rest, residue, and remainder of your estate to Shadowcliff using the suggested language:
“I hereby give, devise and bequeath to Shadowcliff, a nonprofit organization located in Grand Lake, CO, Federal Tax ID 75-3008627, [ALL OR A PERCENTAGE] of the rest, residue and remainder of my estate to be used for Shadowcliff’s general use and purpose.”

We understand that circumstances change, please know that you can **change your mind at any time**.

Gift from Retirement or Financial Accounts

Supporting Shadowcliff and creating a legacy for *Inspiring the Journey* by designating Shadowcliff as a beneficiary on one of your financial accounts is inexpensive and easy. These accounts include:

- › **Retirement, IRA, 401K, or 403(b) accounts**
 - › Simple to give: simply change the beneficiary designation form
 - › Tax efficient: typically retirement plan assets are subject to estate taxes as well as income taxes for the beneficiary. Because Shadowcliff is a nonprofit, we won't pay income tax on the distribution and it removes the asset from your potential gross taxable estate.
 - › Flexible: you can change your mind and your beneficiaries at any time
- › **Brokerage accounts**
 - › Simple to give: simply change the beneficiary designation form
 - › Flexible: you can change your mind and your beneficiaries at any time
- › **Savings, checking, or other accounts** that allow for transfer on death (TOD) or payment on death (POD)
 - › Simple to give: simply change the TOD or POD form
 - › Flexible: you can change your mind and your beneficiaries at any time

To name Shadowcliff as a beneficiary in your retirement or financial account, please use the following information: Shadowcliff Tax ID 75-3008627.

Gifts of Life Insurance Policies

There are two ways you can create a legacy for *Inspiring the Journey* and help Shadowcliff through a life insurance policy. They include:

- › Naming Shadowcliff as a full or partial beneficiary on your life insurance policy
 - › Simple to give: involves simply changing the beneficiary form
 - › Financially advantageous: continued ownership of the policy
 - › Flexible: you can change your mind and your beneficiaries at any time
 - › Future tax savings: removes the asset from your potential gross taxable estate
- › Gifting a paid up life insurance policy outright to Shadowcliff. Shadowcliff would have the option of holding or surrendering the policy to receive cash value.
 - › Income tax savings: you will be entitled to a current charitable tax deduction
 - › Future tax savings: removes the asset from your potential gross taxable estate

***Note: The above information is not intended as legal advice. Please consult with your tax, legal, or estate planning advisors.**

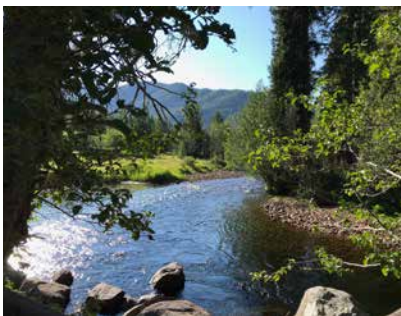


Shadowcliff's founders
Warren & Patt Rempel

ABOUT SHADOWCLIFF

Our Mission: Shadowcliff is a mountain sanctuary that holds space for individual and collective transformation.

Our Vision: Harnessing the power of connection, we inspire a more kind and loving world.



FAQs

- › I already put Shadowcliff in my estate. Do I need to do anything else?

Yes, please complete a Letter of Intent so that we may have a written record of your generosity. The Letter of Intent is non-binding and strictly for our records. It also ensures you will become a member of the Shadowcliff Legacy Society.

- › What is Shadowcliff's tax ID number?
Shadowcliff is a 501(c)3. Our tax identification number is 75-3008627.

- › What if I want to restrict my gift to a specific purpose?

If you'd like to restrict your gift, please contact Kathy Baldwin at 816.260.2558 or Kathy@shadowcliff.org. Shadowcliff will be happy to work with you to ensure your legacy is used exactly as you intend, if possible. Shadowcliff highly encourages supporters to consider keeping their legacy gifts unrestricted so that we can use the funds for critical needs when the gift is realized.

- › Where should I return my Letter of Intent?
PO Box 658, Grand Lake, CO 80447
or
email: Kathy@Shadowcliff.org

- › Whom should I contact if I have any questions?
Kathy Baldwin, Executive Director
(Kathy@Shadowcliff.org)